

# ZIMZAM

3<sup>RD</sup> ANNUAL ZIMBABWE-ZAMBIA ENERGY PROJECTS SUMMIT

3-5 NOVEMBER 2026

RADISSON BLU MOSI-OA-TUNYA, LIVINGSTONE, ZAMBIA

# AGENDA



# Zimbabwe-Zambia Energy Projects Summit ZimZam

Day One – Monday 2 November 2026

|               |                            |
|---------------|----------------------------|
| 18:00         | Radisson Blu Mosi-Oa-Tunya |
| 18:00 – 21:00 | Welcome Drinks Reception   |

Day Two – Tuesday 3 November 2026

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| 08:00 | Mukuni Conference Centre                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|       | 08:00 – 09:00   Registration & Coffee                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 09:00 | Ballroom                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|       | 09:00 – 10:00   Zimbabwe-Zambia Energy Projects Summit 2026: Official Opening<br><br>Celebrating How Zambia and Zimbabwe are Unlocking FDI Through Connectivity, Credibility, and Cooperation.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 10:00 | Ballroom                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|       | 10:00 – 11:15   Recognising FDI Momentum – Showcasing Zambia and Zimbabwe’s Success in Building Investor-Friendly Power Markets<br><br>We explore how Zambia and Zimbabwe have used market liberalisation to create an investment-friendly market for foreign investment. <ul style="list-style-type: none"><li>• <b>Connectivity:</b> Which projects have reached financial close or come online over the past three years, and what lessons can be learnt from this success?</li><li>• <b>Credibility:</b> How has growing industrial demand created bankable opportunities for new power projects and offtake models?</li><li>• <b>Cooperation:</b> How can the public and private sectors work together to unlock the market’s remaining bottlenecks and accelerate capital inflows?</li></ul>                                                                                                                                                                                                        |
| 11:15 | Mukuni Conference Centre                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|       | 11:15 – 11:45   Coffee & Networking Gallery                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 11:45 | Ballroom                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|       | 11:45 – 13:00   From Ore to Energy Hub – Powering the Zambezi’s Mining Ambitions<br><br>The region’s mining sector is scaling fast, along with rising demand for stable, cost-reflective power to hit national targets. <ul style="list-style-type: none"><li>• How will Zambia achieve its ambitious three million tonne copper production strategy?</li><li>• How has the mining boom driven new investment in power infrastructure?</li><li>• Where have miners and lenders innovated on captive solutions (solar, wind, and hydro) and tailored PPAs to secure reliable, affordable energy?</li><li>• Have flagship projects, like Lumwana Super Pit, positioned Zambia and Zimbabwe as regional energy and industrialisation hubs?</li></ul> <b>Investment Highlights:</b> <ul style="list-style-type: none"><li>• Lumwana Super Pit</li><li>• Bikita Mine</li><li>• Kansanshi S3 Expansion</li><li>• Karo Platinum Solar Expansion</li><li>• Itimpi I &amp; II</li><li>• Hwange Expansion</li></ul> |
| 13:00 | Mukuni Conference Centre                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|       | 13:00 – 14:00   Lunch                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 14:00 | Ballroom                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|       | 14:00 – 15:15   Beyond the Grid – C&I Powers Industrial Independence<br><br>The C&I power sector is undergoing a major structural shift, as industries increasingly fund and drive their own power investment – unlocking large project pipelines. <ul style="list-style-type: none"><li>• How has self-funded captive generation (solar, wind, and hydro) being paired with BESS to help industries achieve energy independence from the grid?</li><li>• Beyond mining, which other industries have adopted captive power and aggregated offtake models?</li><li>• How have market liberalisation and regulatory reform accelerated direct engagement and hard-currency payments for these projects?</li></ul> <b>Investment Highlights:</b> <ul style="list-style-type: none"><li>• Zimplats’ Selous Mine</li><li>• FQM’s Sentinel Mine</li><li>• Eureka’s Gold Mine</li><li>• Sable Chemicals</li><li>• Tsingshen</li><li>• Zambia Sugar</li></ul>                                                     |
| 15:15 | Mukuni Conference Centre                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|       | 15:15 – 15:45   Coffee & Networking Gallery                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 15:45 | Ballroom                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|       | 15:45 – 17:00   From Signature to Breaking Ground – How Financing Mechanisms are Keeping up with the Pace of Industrialisation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |

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| 19:00 | <p>Financial structures in Zambia and Zimbabwe have evolved over the past 12 months but can individual success stories become scalable, replicable models.</p> <ul style="list-style-type: none"><li>• How have lenders financed outside the traditional long-term PPAs?</li><li>• Where have lenders overcome the risks of local currency financing?</li><li>• What impact has market liberalisation had on the procurement and risk instruments for flagship projects?</li><li>• Where has offtaker risk been mitigated and what does this mean for future deal structuring?</li></ul> <p><b>Investment Highlights:</b></p> <ul style="list-style-type: none"><li>• Zimbabwean GPSAs</li><li>• Chisamba Solar Plant</li><li>• Maamba Expansion</li><li>• Renewable Energy Liquidity Mechanism (RELM)</li><li>• Guruve Solar Carbon Feed-In Programme (CFIP)</li><li>• REF Zimbabwe</li><li>• ZAMWatt</li><li>• Itimpi Phase II</li><li>• Kariba Floating Solar</li></ul> |
|       | <p><b>The Adventure of Mosi-Oa-Tunya River Cruiser</b></p> <p>19:00 – 22:00    <b>An Evening on the Zambezi: Drinks Reception &amp; Buffet Cruise</b></p> <p><b>Hosted by</b></p> <div></div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |

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| Day Three – Wednesday 4 November 2026 |                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 08:00                                 | Mukuni Conference Centre                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | 08:00 – 08:30   Registration & Coffee                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 08:30                                 | Ballroom 1                                                                                                                       | Ballroom 2-3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|                                       | 08:30 – 09:45<br><b>How Zambia Is Unlocking FDI Through Connectivity, Credibility, and Cooperation – Projects Presentation</b>   | 08:30 – 09:45 <b>The Rural Power Play – Turning Access into Productive Use</b><br><br>Both countries have scaled rural electrification under their M300 Compacts, with the focus shifting to build commercially viable markets that attract private investment and deliver energy access at scale.<br><br><ul style="list-style-type: none"><li>How has Productive-Use Energy turned rural electrification into a profitable investment opportunity?</li><li>Which financial models and regulatory reforms have made rural projects most commercially attractive?</li><li>What progress has been made on M300, and where has the opportunity been established for private investors?</li></ul> <b>Investment Highlights:</b> <ul style="list-style-type: none"><li>M300 SEforALL</li><li>Universal Access Clustering</li><li>REF Zimbabwe</li><li>Distributed Power Africa</li></ul>                                                                                                          |
| 09:45                                 | Mukuni Conference Centre                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | 09:45 – 10:15   Session Switchover & Networking Gallery                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 10:15                                 | Ballroom 1                                                                                                                       | Ballroom 2-3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|                                       | 10:15 – 11:30<br><b>How Zimbabwe Is Unlocking FDI Through Connectivity, Credibility, and Cooperation – Projects Presentation</b> | 10:15 – 11:30 <b>Beyond the Dam Wall – Diversifying Southern Africa’s Energy Mix</b><br><br>As both countries move beyond a hydro-dominated energy mix, diversification has emerged as key to strengthening energy security and building investor confidence.<br><br><ul style="list-style-type: none"><li>How has diversifying beyond hydro, into solar, thermal, wind, and BESS strengthened energy security and investor confidence?</li><li>What will it take to move the wave of MoUs signed under market liberalisation to financial close and operation?</li><li>How have hybrid solutions and thermal power complemented solar and wind to de-risk the market through economic shocks?</li></ul> <b>Investment Highlights:</b> <ul style="list-style-type: none"><li>Hwange Thermal</li><li>KONKOLA Copper Mine</li><li>Leopard’s Hill</li><li>ZESCO-CEC 500MW</li><li>Chisamba Solar</li><li>Kariba Floating Solar</li><li>Prospect Lithium</li><li>Sabi Star Lithium Mine</li></ul> |
| 11:30                                 | Mukuni Conference Centre                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | 11:30 – 12:00   Coffee & Networking Gallery                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 12:00                                 | Ballroom 1                                                                                                                       | Ballroom 2-3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|                                       | 12:00 – 13:15 <b>Hosted Boardroom</b>                                                                                            | 12:00 – 13:15<br><b>From Backup Plan to Backbone – Zambia’s Rise as Southern Africa’s Power Trading Hub</b><br><br>Southern Africa’s power trading market has scaled fast, creating new commercial opportunities and greater resilience across the region.<br><br><ul style="list-style-type: none"><li>As trading volumes and interconnection have grown, where is the biggest opportunity for commercial players to enter the SAPP market?</li><li>How has energy trading helped industries stay resilient through recent droughts and economic shocks?</li><li>What returns has SAPP’s hard-currency trading model, and projects like the ZAMTAN interconnector, opened for private investors?</li></ul>                                                                                                                                                                                                                                                                                   |

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|       |                                                                                                          |                                   | <div>Investment Highlights:</div> <div><div><div>• SAPP &amp; RETRADE SAPP</div><div>• Leopard Hill Solar</div><div>• SAPP &amp; IRB-EAPP MoU</div><div>• Afreximbank Credit Facility</div><div>• ZAMTAN</div><div>• Chisamba Solar</div></div></div>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|       | 13:15                                                                                                    | Mukuni Conference Centre          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|       |                                                                                                          | 13:15 – 14:15    Lunch            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|       | 14:15                                                                                                    | Ballroom 1                        | Ballroom 2-3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|       |                                                                                                          | 14:15 – 15:30    Hosted Boardroom | <div>14:15 – 15:30</div> <div>Stepping into Tomorrow: Future-Proofing the Grid for Zambia and Zimbabwe’s Power Boom</div> <div>As regional generation capacity continues to expand under market liberalisation, transmission infrastructure will determine whether Southern Africa’s grid can truly be future proofed.</div> <div><div>• How will expanding transmission capacity reshape the trajectory of regional power trading?</div><div>• Which infrastructure projects are advancing through private investment?</div><div>• How will growing transmission capacity reshape regional power trading?</div><div>• What role will AI play in optimising transmission and enabling smarter power trading?</div></div> <div>Investment Highlights:</div> <div><div>• ZIZABONA</div><div>• ZAMTAN</div><div>• ZTK</div><div>• Caledonia Mining</div><div>• ZAMTAN</div><div>• Sinomine</div><div>• KKIP</div><div>• FQM’s Trident &amp; Kansanshi S3</div></div> |
| 15:30 | Mukuni Conference Centre                                                                                 |                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|       | 15:30 – 16:00    Coffee & Networking Gallery                                                             |                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 15:30 | Ballroom                                                                                                 |                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|       | 15:30 – 17:00    Closing Remarks for the Zimbabwe-Zambia Energy Projects Summit 2026                     |                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|       | Celebrating How Zambia and Zimbabwe Have Unlocked FDI Through Connectivity, Credibility, and Cooperation |                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |

## Day Four – Thursday 5 November 2026

09:30

**09:30 – 12:00 Energy Project Excursion: Victoria Falls Power Station**